

Patient Registration

Name (Last): _____ (First): _____ (Middle): _____

Address: _____

City: _____ State: _____ Zip: _____ Country: _____

Birth Date: _____ Phone: Home: (____) _____ Work: (____) _____

Cell: (____) _____

Contact By: Phone Mail Cell Preferred Language: _____ Sex: Male Female

Marital Status: Single Married Divorced Widowed SSN: _____

Separated Civil Union Other: _____

Race: American Indian or Alaska Native Asian Black or African American

Native Hawaiian or Pacific Islander White Other race

More than one race Declined/Not available

Ethnicity: Hispanic/Latino Non-Hispanic/Latino Declined/Not available

Employment Status (mark all that apply): Full-time Part-time Self-employed Retired
 Student Child Unemployed Other: _____

Primary Care Provider: _____ Phone: _____

Preferred Pharmacy: _____ Phone: _____

Emergency Contact: _____ Phone: _____

Responsible Party (Party responsible for payment): Self Spouse Parent Other: _____

Name (Last): _____ (First): _____ (Middle): _____

Address: _____

City: _____ State: _____ Zip: _____ Country: _____

Birth Date: _____ Phone: Home: (____) _____ Work: (____) _____

Cell: (____) _____ Sex: Male Female

Fax: (____) _____ Email: _____ SSN: _____

Primary Insurance: _____ Effective Date: _____

Insured Party: Self Spouse Parent Other: _____ ID#: _____ Group#: _____

Subscriber Name (Last): _____ (First): _____ DOB: _____

Secondary Insurance: _____ Effective Date: _____

Insured Party: Self Spouse Parent Other: _____ ID#: _____ Group#: _____

Subscriber Name (Last): _____ (First): _____ DOB: _____

_____/_____/_____
Signature of Patient or Representative Relationship to Patient Date Time

Interpretation: The information presented orally to the patient/ representative/ decision maker was interpreted into (language): _____. The person for whom the information was interpreted stated s/he understood the interpretation

Interpreter Name Agency and ID# (if applicable)

_____/_____/_____
Staff Signature/ Title Print Name or ID# Date Time

PATIENT HISTORY RECORD

PLEASE ANSWER THE FOLLOWING QUESTIONS: IF THE ANSWER IS YES, PLEASE BRIEFLY EXPLAIN IN THE SPACE PROVIDED

1. Have you ever been treated for any medical conditions? (DIABETES, HIGH BLOOD PRESSURE, ARTHRITIS) ___ YES ___ NO

2. Have you ever had any eye diseases? (GLAUCOMA, CATARACT, RETINAL DETACHMENT) ___ YES ___ NO

3. Do you take any medications? ___ YES ___ NO.... IF YES, PLEASE FILL OUT MEDICATION LIST (NEXT PAGE)
4. Do you have ANY allergies to medications or food? ___ YES ___ NO

5. Do you take any EYE medications? ___ YES ___ NO.... IF YES, PLEASE ENTER MEDICATIONS ON MEDICATION LIST (NEXT PAGE)

REVIEW OF SYSTEMS

DO YOU CURRENTLY HAVE ANY OF THE FOLLOWING PROBLEMS: IF YES, PLEASE BRIEFLY EXPLAIN.

Chronic Fever, Unexpected weight loss/gain, Fatigue? ___ YES ___ NO

Ear/Nose Throat (Hearing loss, hearing aide, Sinus, Sore throat) ___ YES ___ NO

Heart problems (Chest pains, Irregular heart beat) ___ YES ___ NO

Respiratory problems (Shortness of breath, Wheezing, Coughing) ___ YES ___ NO

Gastrointestinal problems (Diarrhea, Vomiting, Abdominal pain) ___ YES ___ NO

Skin problems, Joint pain, Muscle aches, Numbness, Weakness ___ YES ___ NO

MEDICATION LIST

NAME: _____ DOB: _____

ALLERGIES (include reactions): _____

No Known Drug Allergies (please circle): Yes / No

DATE	MEDICATION/DOSAGE	FREQ.	PRESCRIBED BY	DISC. DATE	NOTES

OVER THE COUNTER

HERBALS / ALTERNATIVE

PHARMACY: _____ TEL #: _____

STEFAN S. O'CONNOR, M.D.

ACKNOWLEDGEMENT OF RECEIPT OF
NOTICE OF PRIVACY PRACTICES

YOU MAY REFUSE TO SIGN THIS ACKNOWLEDGEMENT

I, _____ have received a copy of this office's Notice of
Privacy Practices.

Signature

Date

For Office Use Only

We attempted to obtain written acknowledgement of receipt of our Notice of
Privacy Practices, but acknowledgement could not be obtained because:

Individual refused to sign

An emergency situation prevented us from obtaining acknowledgement

Other (please specify)

Financial Agreement

THANK YOU FOR CHOOSING STEFAN S. O'CONNOR, M.D. FOR YOUR FAMILY EYE CARE. WE ARE PLEASED TO WELCOME YOU TO OUR PRACTICE. OUR MAIN CONCERN IS THAT YOUR FAMILY RECEIVES OPTIMAL CARE FOR MAINTAINING HEALTHY VISION. OUR FINANCIAL POLICY IS AS FOLLOWS AND PLEASE FEEL FREE TO DISCUSS THIS WITH OUR BILLING DEPARTMENT AT ANY TIME. WE ARE HERE TO PROVIDE THE BEST HEALTH CARE. PLEASE COMPLETE ALL INSURANCE INFORMATION, READ OUR FINANCIAL POLICY AND SIGN BELOW TO VERIFY THE RECEIPT OF THIS INFORMATION. WE UNDERSTAND THAT OCCASIONALLY SOME OF OUR PATIENTS WILL EXPERIENCE SOME FINANCIAL DIFFICULTIES. IT IS OUR HOPE THAT YOU WILL BRING THESE PROBLEMS TO THE ATTENTION OF OUR BILLING DEPARTMENT OR THE OFFICE MANAGER TO ALLOW US TO MANAGE YOUR ACCOUNT. PLEASE BE ADVISED THAT YOUR INSURANCE COMPANY IS A CONTRACT BETWEEN YOU AND YOUR EMPLOYER. WE ARE HAPPY TO SUBMIT CLAIMS FOR PAYMENT, HOWEVER, THE FINAL RESPONSIBILITY FOR MONEY OWED BELONGS TO THE PATIENT OR GUARANTOR.

1. WE ACCEPT CASH, CHECK, VISA OR MASTERCARD
2. YOUR COPAYMENT AND SELF-PAYMENT AMOUNTS ARE DUE AT THE TIME OF THE VISIT
3. YOU ARE FINANCIALLY RESPONSIBLE FOR ALL MONEY NOT PAID BY YOUR INSURANCE CARRIER
4. MEDICARE DOES NOT PAY FOR REFRACTIONS, AND THIS (\$30.00) IS DUE AT THE TIME OF THE VISIT
5. IF WE DO NOT PARTICIPATE WITH YOUR INSURANCE, PAYMENT IS DUE AT THE TIME OF VISIT
6. PATIENTS NEEDING REFERRALS WILL NOT BE SEEN WITHOUT THEIR REFERRAL. YOU MUST CALL YOUR PRIMARY CARE PHYSICIAN PRIOR TO YOUR APPOINTMENT
7. RETURNED CHECKS ARE SUBJECT TO \$20.00 SERVICE CHARGE
8. IT IS YOUR RESPONSIBILITY TO ADVISE OUR OFFICE IF YOU ARE BEING SEEN AS PART OF A VISION BENEFIT PACKAGE PROVIDED BY YOUR EMPLOYER (INSURANCE USUALLY COVERED EVERY OTHER YEAR)
9. WE ARE HAPPY TO PROVIDE ANY COUNSELING ON OUR BILLING PRACTICES. HOWEVER, IF YOUR ACCOUNT IS NOT PAID WITHIN 60 DAYS YOU WILL BE RESPONSIBLE FOR PAYMENT
10. IF WE ARE PARTICIPATING WITH YOUR INSURANCE COMPANY WE ARE UNDER CONTACT TO ADJUST YOUR ACCOUNT BY A CERTAIN AMOUNT, WHICH IS KNOWN AS "CONTRACTUAL WRITE-OFF." THIS DOES NOT MEAN THAT YOU WILL NOT HAVE A BALANCE. WE WILL BILL FOR THE MONEY AS DIRECTED BY YOUR INSURANCE COMPANY
11. ANY ACCOUNT THAT GOES TO COLLECTIONS WILL BE RESPONSIBLE FOR ANY PERCENTAGE OF DEBT, LEGAL OR COURT COSTS AS SPECIFIED BY OUR COLLECTION SERVICES
12. YOUR SIGNATURE ON THIS PAGE SIGNIFIES THAT YOU ACCEPT AND ACKNOWLEDGE THE ABOVE INFORMATION. THIS ALSO SERVES AS AN ASSIGNMENT OF INSURANCE BENEFITS PAID DIRECTLY TO STEFAN S. O'CONNOR M.D. P.A. YOU WILL ALSO GIVE PERMISSION TO RELEASE INFORMATION TO YOUR INSURANCE COMPANY OR ATTORNEY RELEVANT TO THE CARE YOU RECEIVED FROM STEFAN S. O'CONNOR M.D.

DR. O'CONNOR WOULD LIKE TO THANK YOU FOR CHOOSING OUR OFFICE AS YOUR FAMILY EYE CARE PROVIDER. WE APPRECIATE YOUR TRUST AND THE OPPORTUNITY TO SERVE YOU AND YOUR FAMILY.

PATIENT OR GUARANTOR SIGNATURE: _____ **DATE:** _____

